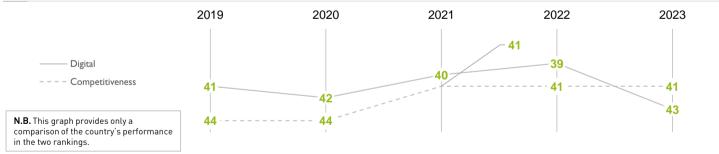
ITALY

OVERALL PERFORMANCE (64 countries)

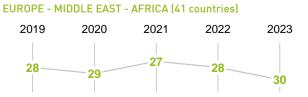


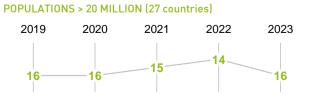
OVERALL & FACTORS - 5 years	2019	2020	2021	2022	2023
OVERALL	41	42	40	39	43
Knowledge	41	42	40	41	43
Technology	46	46	42	44	46
Future readiness	31	38	30	38	37

COMPETITIVENESS & DIGITAL RANKINGS



PEER GROUPS RANKINGS





ITALY

► Overall Top Strengths

○ Overall Top Weaknesses

KNOWLEDGE

Sub-Factors	2019	2020	2021	2022	2023
Talent	44	42	40	43	46
Training & education	57	58	60	58	58
Scientific concentration	23	22	25	23	23

	Talent	Rank
	Educational assessment PISA - Math	29
\triangleright	International experience	57
	Foreign highly skilled personnel	52
	Management of cities	44
	Digital/Technological skills	42
	Net flow of international students	46

	Training & education	Rank
\triangleright	Employee training	52
	Total public expenditure on education	45
	Higher education achievement	50
	Pupil-teacher ratio (tertiary education)	49
	Graduates in Sciences	36
	Women with degrees	51

	Scientific concentration	Rank
	Total expenditure on R&D (%)	28
	Total R&D personnel per capita	28
	Female researchers	36
•	R&D productivity by publication	06
•	Scientific and technical employment	14
	High-tech patent grants	46
•	Robots in Education and R&D	12

TECHNOLOGY

Sub-Factors	2019	2020	2021	2022	2023
Regulatory framework	44	48	42	38	41
Capital	53	54	48	41	48
Technological framework	46	43	44	44	45

Regulatory framework	Rank
Starting a business	42
> Enforcing contracts	56
► Immigration laws	17
Development & application of tech.	45
Scientific research legislation	42
Intellectual property rights	25

	Capital	Rank
	IT & media stock market capitalization	40
	Funding for technological development	40
	Banking and financial services	49
	Country credit rating	50
>	Venture capital	57
	Investment in Telecommunications	18

Technological framework	Rank
Communications technology	45
Mobile broadband subscribers	44
Wireless broadband	21
Internet users	44
Internet bandwidth speed	43
High-tech exports (%)	48

FUTURE READINESS

Sub-Factors	2019	2020	2021	2022	2023
Adaptive attitudes	35	42	36	32	31
Business agility	31	23	19	30	33
IT integration	34	39	38	40	41

Adaptive attitudes	Rank
E-Participation	29
Internet retailing	31
Tablet possession	40
Smartphone possession	27
Attitudes toward globalization	43

	Business agility	Rank
	Opportunities and threats	26
▶	World robots distribution	06
	Agility of companies	39
\triangleright	Use of big data and analytics	56
	Knowledge transfer	39
	Entrepreneurial fear of failure	28

IT integration	Rank
E-Government	34
Public-private partnerships	46
Cyber security	42
Software piracy	33
Government cyber security capacity	48
Privacy protection by law content	34